Tourism Recovery Initiatives

Port of Seattle-Washington Tourism Alliance 2021-2022



The state of Tourism

- Covid-19 9 times worse for travel industry than 9/11
- U.S. lost \$500 billion in travel expenditures in 2020
- Washington State lost \$8 billion in travel spending (75% drop)
- Washington's travel/leisure sector unemployment as high as 40%
- Sources: Tourism Economics, U.S. Travel Association



"Because such a large share of job losses are related to travel, an economic recovery can only come through a restoration of travel to and within Washington State."

- Adam Sacks, President of Tourism Economics

Consumer Travel Sentiment

- More optimism about traveling now over previous points in the pandemic
- 81.2% have tentative travel plans, and 60% have undertaken some planning tasks (i.e. advance reservations)
- 50% anticipate taking at least one leisure trip in the next 3 months
- However, confidence strongly tied to vaccine implementation
- 53% of Americans say they'll avoid travel until they are vaccinated
- Source: Destination Analysts

WTA Recovery Priorities

Long-term Economic Recovery and Resiliency

Stimulate visitor expenditures Generate tax receipts Re-generate tourism jobs

Industry Recovery and Development

Serving:

Rural and underserved communities Small businesses (80% of industry)

Relief Programs:

Grants

Technical assistance Industry training and education Wrap-around services

Travel Trade Development

Expansion of Sales and Development Initiatives:

- Travel Trade Sales and Promotion
- Promotion at trade events
- Host travel trade clients/media
- Industry co-ops, education and leads
- Travel supplier partnerships

POS Contribution \$120,000 WTA Contribution \$120,000



Recent Travel Trade Shows/Promotions

- Western States Expo -10/14/20
- Brand USA's Global Marketplace ongoing
- Brand USA's UK Travel Week 10/26-29/20
- World Travel Market − 11/1-3/20
- National Tour Association TREX 11/14-17/20
- U.S. Embassy in London presentation to European travel trade, 12/1/20



Travel Trade – 2021 Initiatives

Trade Show Schedule:

- Go West March 1-5, European and U.S. tour operators
- ITB March 9-12, European tour operators/media
- IPW Sept. 18-22, worldwide tour operators/media
- World Travel Market Nov. 1-3, UK operators
- National Tour Association Nov. 14-17,
 N. American operators/media

Initiatives Underway:

- Sales lead sharing platform
- Development of new destination booth
- Industry education events



Industry Destination Development

- Grant program
- Technical assistance
- Tourism development curriculum and extensive workshops
- Regional tourism partnerships
- Heritage area development
- Industry pandemic recovery
- Community crisis management

POS Contribution \$200,000 WTA Contribution \$200,000



Destination Development – Q1 2021

- 3 workshops scheduled for February
 - ⁻ Salish Sea Region
 - ⁻ The Gorge
 - ⁻ Trails and Lakes Region
- Grant program in development rural and underserved communities
- Collaboration with the Department of Commerce
- Pandemic recovery focus, longer-term development planning

Destination Management & Travel Advocacy

- Balanced programming: seasons, sensitive communities, public lands
- Coordination with state agencies, emergency management
- Public/traveler education: responsibility and planning









New health and safety practices across all customer touchpoints have been adopted by the travel industry so you can

#TravelConfidently







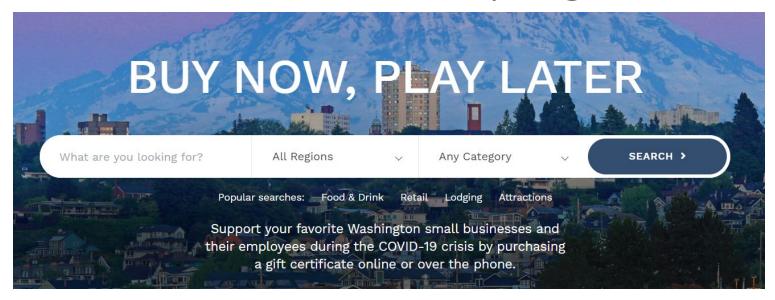
Regenerate North American Air Markets

- Consumer Marketing Advertising
 - Destination Advertising Campaign
 - Explore Washington's Backyard
 - Focus on geographic diversity

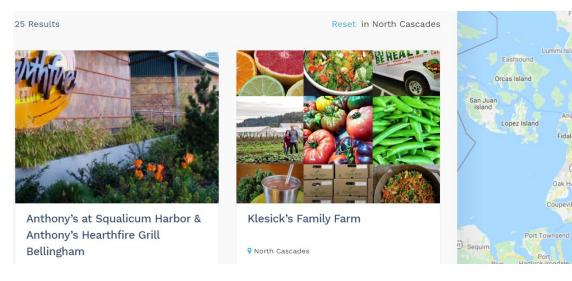
POS Contribution \$1,080,000 WTA Contribution \$600,000



Show WA Love Campaign







Explore Washington's Backyard



Explore Your Backyard

Select Your Region



GREATER SEATTLE

PENINSULAS & COAST

THE ISLANDS

THE VOLCANOES

THE GORGE

NORTH CASCADES

WINE COUNTRY

NORTH CENTRAL

NORTHEAST

SOUTHEAST

Clallam County

 ${\sf Clallum\ County\ is\ in\ Phase\ 2,\ with\ one\ modification\ prohibiting\ overnight\ camping\ until\ entire\ state\ reaches\ Phase\ 2.}$











Travel Publicity Program

Stimulate earned media that bolsters travel from U.S./Canada air markets:

- Ongoing Travel media outreach
- Key media/influencers press trips
- Target consumer and trade media
- Media tracking and reporting

POS Contribution \$150,000 WTA Contribution \$50,000



Thank you

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